Best Practices Score Holy Cross Spring 2021

Department Complete Processing Complete Compl		Category	O&M Scoring Criteria	Possible	Score	Explanation of Score	How to Improve Score	Contact
Some local for entirestant in extent frozenom or standardom Firefree planes to certificate on its best of the contract of the		Operator Certification	Utility has more than one operator certified to the level of the water system	10		System Classification: Small Treated	Bernard Edwards will need 1.0 CEU by 12/31/22 to renew his	
Powering Formation of the level of the water system and the backup operator loads of the contribution of	Technical		Primary operator is certified to the level of the water system and the backup operator holds	7	10	· ·	•	
The contribution of the size is a solution personal contribution of the size of the contribution of the co			some level of certification in water treatment or distribution	/				•
Projective Pro				5		· · ·	more information about certification.	Program
Preventive Pre			Utility has one or more operators certified at some level in water treatment or distribution	3				465-1139
Preventive Monitorian or Julian to a water INA plan preforms on shedule, records of completion are submitted on a quartery basis and how seem verified upon the same preforms on shedule, records of completion are submitted on a quartery basis and how seem verified upon the same preforms on shedule, records of completion are submitted on a quartery basis and how seem verified upon the same preforms on shedule, records of completion and the properties of the same preforms on shedule, the development of the same preforms on shedule, the development of the same preforms on shedule, the development of the same preforms on shedule, the			Utility has no certified operators	0				
### Air Markeaning Plan The first plan written MM plans performance of IM and record keeping are not consistent. 15		Maintenance		25	15	The utility is not performing the required maintenance or isn't keeping records of maintenance. To receive the full points in this category, the operate have a Preventative Maintenance plan that they follow completed plan must be submitted to your assigned.		Bruce Werba
Compliance Utility has no PM plant or performs no PM. Utility had out to five Monitoring and Reporting violations during the past year Utility Madu us five Monitoring and Reporting violations during the past year Utility Madu us five Monitoring and Reporting violation during the past year Utility Management Training A person who holds a position of responsibility for management of the utility has completed Management Training Meetings of Monitoring and Reporting violation during the past year Meetings of Training Monitoring and Reporting violation during the least year Meetings of Training Monitoring and Reporting violations in 2121. Excellent pol- leep up the good world. Meetings of Training Monitoring and Reporting violation during the least year Meetings of Training Monitoring and Reporting violation during the least year Meetings of Training Monitoring and Reporting violation during the past year Meetings of Training Monitoring and Reporting violation during the least year Meetings of Training Monitoring and Reporting violation during the past year Meetings of Training Monitoring and Reporting Monitoring and Reporting violation during the least year Meetings of Training Monitoring and Reporting Monitoring and Reporting violations in 2121. Excellent pole-with the least within the state of			Utility has a written PM plan; performance of PM and record keeping are not consistent	15			completed plan must be submitted to your assigned RMW each	
Compilance Compilance Comp		Plan	Utility has no PM plan or performs no PM	0			quarter.	545-5063
Compliance Compliance Comp			Utility had no Monitoring and Reporting violations during the past year	10		Reporting violations in 2021. Excellent job - keep up the good work!	Monitoring Summary with all of the required samples for your water system. All samples and reports must be collected and	Leslie Morrison
Utility Management Training Water events of the Covering Body Willip your and the Utility or week has adopted and submitted in 5 most submitted for during the Utility or the Utility owner has adopted and implemented a budget, but its not being implemented a budget. Willip your and the Utility owner has adopted a budget. Worker's Compensation Worker's Compensation policy in place for all employees Worker's C		Compliance		5	10			Water Program
Utility Management Training Body Meetings of the Governing Body The utility owner's governing body meets routinely consistent with the local ordinance/how requirements and receives accurate report from the operator of the utility owner's governing body meets routinely consistent with the local ordinance/how requirements and receives accurate report from the operator ordinance/how requirements and receives accurate report from the operator ordinance/how requirements and receives accurate report from the operator ordinance/how requirements and receives accurate report from the operator ordinance/how requirements are adopted on the utility owner's governing body does not meet Budget Budget Revenue Revenue Worker's Compensation insurance Worker's Compensation insurance Worker's Compensation insurance Worker's Compensation insurance Worker's Compensation Utility is collecting evenue spilling and a collection policy in place for all employees for the gast two years and spilling in so containing to a significant to over expenses or the plant two years and the utility or the utility one operator and replacement account Budget Revenue Revenu		Compliance		0				
Management Training Management Training Management Training Meetings of the Governing body meets routinely consistent with the local ordinance/byllwa requirements and receives a current report from the operator of the Governing Body meets routinely consistent with the local ordinance/byllwa requirements and receives a current report from the operator of the Governing Body with an advance of continue to the power of governing body does not meet Multily owner's governing body does not meet Utility owner and the Utility and the governing body does not meet Utility owner and the Utility owner has adopted and submitted to 15 the city's FY21 budget was not adopted until DTC 17. 2023 oil could not have been implemented of Utility owner has adopted a budget. the other has not Utility or the Utility owner has adopted a budget. but it is not being implemented of Utility owner has adopted a budget. but it is not being implemented of Utility owner has adopted a budget. The utility owner has adopted a bu			othicy had more than five Monttoning and Reporting Violation during the last year	· ·			·	269-7518
Meetings of the Governing and the Commentation of Continence/bylave requirements and receives a current report from the operator of the Commentation of Continence/bylave requirements. The utility owner's governing body meets roughly the continence/bylave requirements. The utility owner's governing body does not meet Utility owner and the Utility o	anagerial	Management	a DCRA approved Utility Management course or other utility management training course	5	5	= -	, , , , , , , , , , , , , , , , , , , ,	DCRA RUBA Program
Provide RUBA with monthly financial reports and meeting minutes that demonstrate the council is consistently reviewing accurate monthly financial reports and meeting minutes that demonstrate the council is consistently reviewing accurate monthly financial reports and meeting minutes that demonstrate the council is consistently reviewing accurate monthly financial reports. The city's FY21 budget was not adopted until DEC 17, 2020 so it could not have been implemented there was read during the scoring period of JUN-NOV 2020. ARUC Financials were mentioned in JUN, JUL, AUG and NOV 2020 city minutes. The city's FY21 budget was not adopted until DEC 17, 2020 so it could not have been implemented during the scoring period of JUN-NOV 2020. ARUC Financials were mentioned in JUN, JUL, AUG and NOV 2020 city minutes. The city's FY21 budget was not adopted until DEC 17, 2020 so it could not have been implemented during the scoring period of JUN-NOV 2020. ARUC Financials were mentioned in JUN, JUL, AUG and NOV 2020 city minutes. The city's FY21 budget was not adopted until DEC 17, 2020 so it could not have been implemented during the scoring period of JUN-NOV 2020. ARUC Financials were mentioned in JUN, JUL, AUG and NOV 2020 city minutes. The city's FY21 budget was not adopted until DEC 17, 2020 so it could not have been implemented during the scoring period of JUN-NOV 2020 ARUC Financials indicate the council is consistently reviewing accurate monthly financial reports. The city's FY21 budget was not adopted until DEC 17, 2020 so it could not have been implemented and purple was not adopted an until store dependence of the past two during the scoring period of JUN-NOV 2020 ARUC Financials indicate the water and sever utility's revenues are surpassing expenses and an R&R account is adequately funded. Utility is collecting revenue sufficient to cover expenses.		the Governing		5	5	JUN, JUL, AUG and NOV 2020 and water plant	meet according to ordinance and provide RUBA with meeting	
Budget Budget	Ž			2				
Budget Filter the Utility of the Utility owner has adopted ab budget, but it is not being implemented on the governing body Either the Utility of the Utility owner has adopted ab budget, but it is not being implemented on the governing body Utility owner and the Utility owner has adopted ab budget, but it is not being implemented on the Utility owner has adopted ab budget 10			The utility owner's governing body does not meet	0				
Budget Either the Utility owner has adopted and implemented a budget, the other has not 13 20 Either the Utility owner has adopted a budget, but it is not being implemented 10 Utility owner and the Utility have not adopted a budget 10 Utility owner and the Utility have not adopted a budget 10 Utility is collecting revenue sufficient to cover the Utility's operating expenses and to contribute to a repair and replacement account. 20 Utility has a pair fee schedule and a collection policy that is followed Utility has a fee structure or collection policy 10 Utility has a current policy in place Utility has a current policy in place Utility has a current policy in place Utility has a current worker's compensation insurance Utility has nowrker's compensation policy Ut		Budget	are adopted as needed; Accurate monthly budget reports are prepared and submitted to	15	13	17, 2020 so it could not have been implemented during the scoring period of JUN-NOV 2020. ARUC Financials were mentioned in JUN, JUL, AUG and	minutes that demonstrate the council is consistently reviewing	
Either the Utility or the Utility owner has adopted a budget, but it is not being implemented 10 Utility is collecting revenue sufficient to cover the Utility's operating expenses and to contribute to a repair and replacement account Revenue Revenue Revenue Revenue Revenue Revenue Utility is collecting revenue sufficient to cover expenses Utility is collecting revenue sufficient to cover expenses Utility has no fee structure or collection policy that is followed Utility has no fee structure or collection policy or all employees for the past two years and insurance Utility has no worker's compensation policy in place Utility has no worker's compensation policy Utility has no past due tax liabilities and is current with all tax obligations Utility owners back taxes, but has a signed payment agreement, is current on that agreement, agreement for back taxes owed Efter the Utility over had budget, but it is not being implemented 0 The ARUC NOV 2020 financials indicate the water and sewer utility's revenues are surpassing expenses and an R&R account is adequately funded. Full points have been awarded. Keep up the great work. Full points have been awarded. Maintain active Worker's Compensation policy to continue receiving these points. Full points have been awarded. Weep up the great work. Full points have been awarded. Weep up the great work. Full points have been awarded. Weep up the great work. Compensation policy to continue receiving these points. Full points have been awarded. Weep up the great work. Compensation policy to continue receiving these points. To receive additional points in this category, the utility must either become current on all outstanding tax liabilities, or must either become current on all outstanding tax liability, and remain current on payments.			Either the Utility or the Utility owner has adopted and implemented a budget, the other has	13				
Revenue Revenue Utility is collecting revenue sufficient to cover the Utility's operating expenses and to contribute to a repair and replacement account Utility is collecting revenue sufficient to cover expenses 15 20 20 20 20 20 20 20 2			Either the Utility or the Utility owner has adopted a budget, but it is not being implemented	10				
Revenue Contribute to a repair and replacement account 20 20 20 20 20 20 20 2			Utility owner and the Utility have not adopted a budget	0				
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Worker's Compensation Insurance Utility has no worker's compensation policy in place Utility has no worker's compensation policy in place 5 Utility has no worker's compensation policy in place 5 Utility has no worker's compensation policy in place 6 Utility has no worker's compensation policy in place 6 Utility has no past due tax liabilities and is current with all tax obligations 5 Utility was back taxes, but has a signed payment agreement, and is up-to-date with all other tax obligations 5 Utility is not current with its tax obligations and/or does not have a signed repayment agreement for back taxes owed To receive additional points in this category, the utility must either become current on all outstanding tax liability, and remain current on payments. Federal 941 report not filed for the second quarter of 2020. To receive additional points in this category, the utility must either become current on all outstanding tax liability, and remain current on payments.	<u>ia</u>		Utility is collecting revenue sufficient to cover expenses	15				
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Compensation Insurance Utility has a current worker's compensation policy in place for all employees 2 Utility has no worker's compensation policy Utility has no worker's compensation policy Utility has no past due tax liabilities and is current with all tax obligations 5 Utility owes back taxes, but has a signed payment agreement, is current on that agreement, and is up-to-date with all other tax obligations Utility is not current with its tax obligations and/or does not have a signed repayment agreement for back taxes owed Utility owes back taxes owed Utili				5			· · · · · · · · · · · · · · · · · · ·	
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Payroll Liability Compliance Utility owes back taxes, but has a signed payment agreement, is current on that agreement, and is up-to-date with all other tax obligations Utility is not current with its tax obligations and/or does not have a signed repayment agreement for back taxes owed Of 2020. of 2020. either become current on all outstanding tax liabilities, or must enter into a repayment agreement for outstanding tax liability, and remain current on payments.		insurance	Utility has no worker's compensation policy	0				
Payroll Liability Compliance Outlify own stack taxes, but his a signed payment agreement, is carried to a trace of the control of the contro			Utility has no past due tax liabilities and is current with all tax obligations	5	2 0		either become current on all outstanding tax liabilities, or must enter into a repayment agreement for outstanding tax liability,	
agreement for back taxes owed Otility is not current with its tax obligations and/or does not have a signed repayment O				2				
CIP O&M Score 23 SDS O&M Score 13 TOTAL SCORE 83				0				
		CIP O&M Score	23 SDS O&M Score 13 TOTAL SCORE	8	3			